

## Member Facts

- Formed in 2013
- Original members included five private colleges in Iowa:
  - Central College
  - Drake University
  - Grand View University
  - Grinnell College
  - Simpson College
- University of Northern Iowa joined in 2014
- Membership characteristics:
  - Small, private libraries (FTE = 1388 – 4400)
  - Comprehensive university (FTE = 12,000)
- Combined Holdings: Approximately 2 million volumes

## Guiding Principles of Collaboration

- To responsibly reduce print collection size by reducing duplication
- To create and maintain a distributed, shared collection
- To coordinate acquisitions to develop shared collections and leverage funds
- To establish an environment where experimentation and collaboration flourish

## Memorandum of Understanding

- Patterned after Michigan Shared Print Initiative
- Included Guiding Principles and two addenda:
  - Acquisitions Addendum
    - Acquisitions Task Force
    - MARC 583
    - Maximum 2 holdings per title
    - Common vendor
  - ILL Delivery Addendum
    - ILL Delivery Task Force
    - Common loan periods (120 days)
    - 72 hour turn around
    - Iowa Courier established 2016 and all CI-CCI libraries receive 5 days a week service

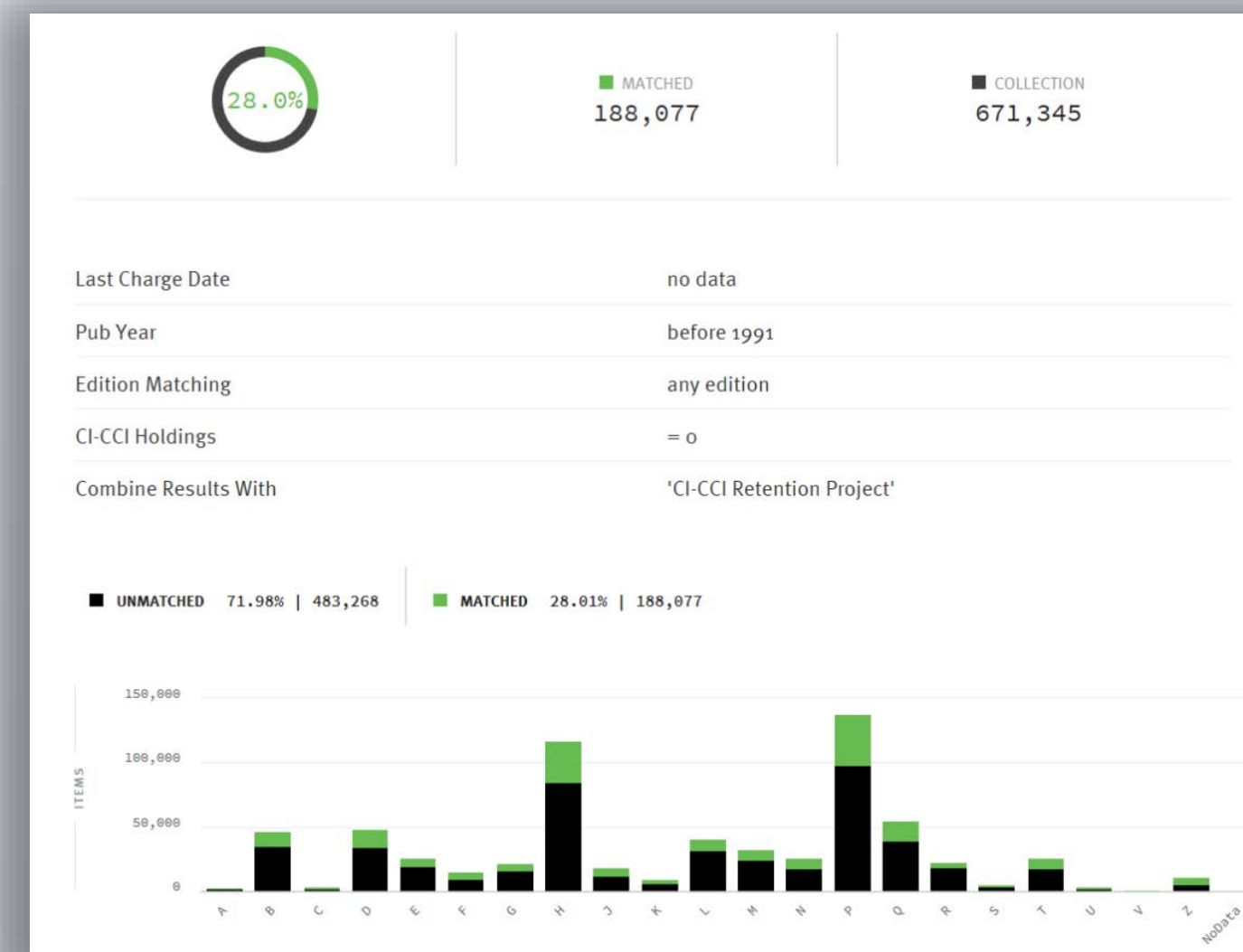


## Key Projects

- Shared Print Retention
- Collaborative Collection Development/Shared Purchasing
- Resource Sharing

## Shared Retention

- STEP #1:** Sustainable Collection Services hired to analyze group bibliographic records and circulation history
  - Initial focus on identification of retention titles
  - Identified 526,526 unique bib records



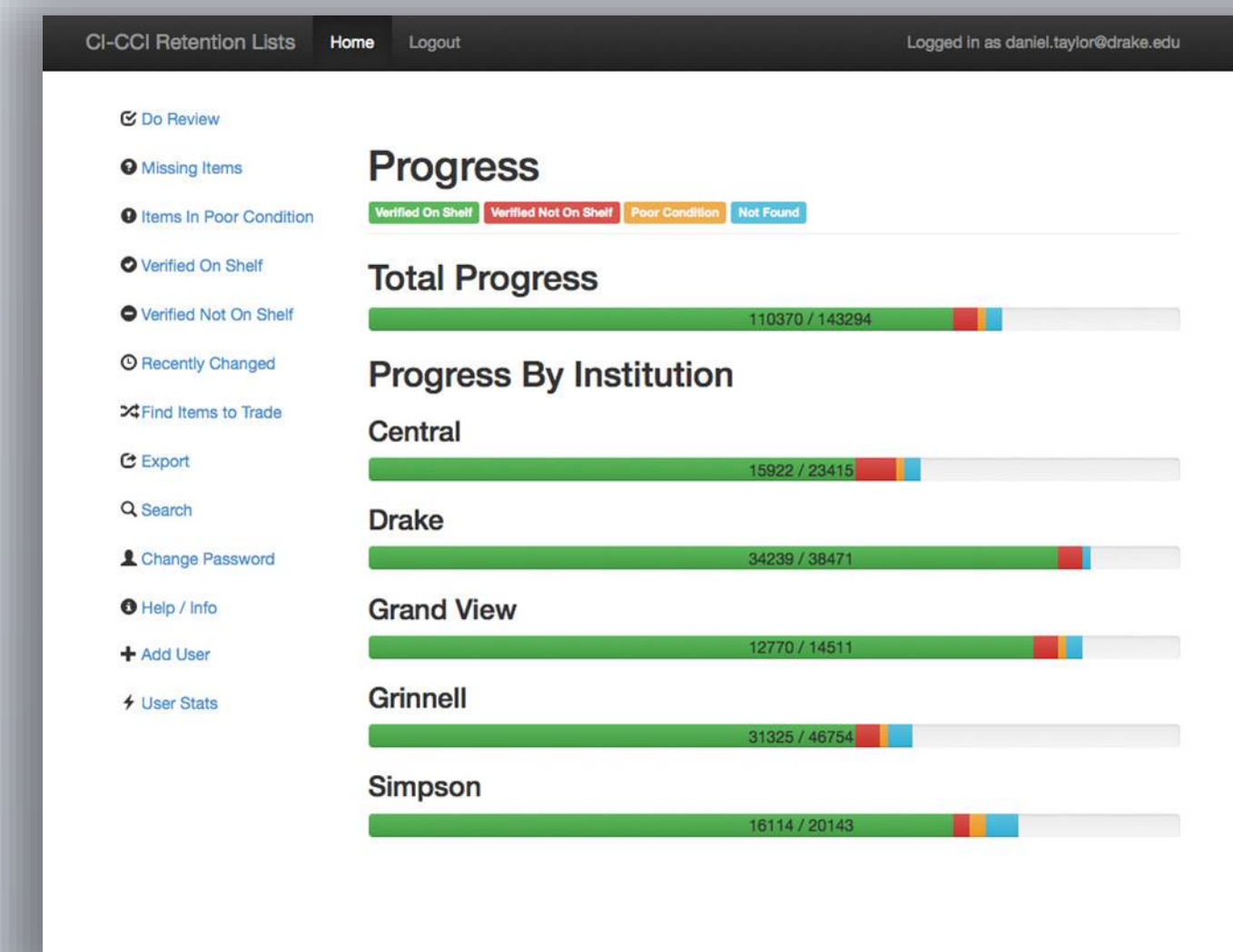
- STEP #2:** Retention/Withdrawal Scenario
  - Published before 1991
  - Zero (0) recorded uses since 2005
  - Held by at least 1 non-CI-CCI library in Iowa
  - Retain 1 holding within the group
- STEP #3:** Retention Verification Project
  - Each institution agreed to verify the items on their lists were on the shelf
  - Timeline for completion was 4- 6 weeks
  - Progress tracked by interactive database developed by Drake



Verified On Shelf	Local: B154 G813	0202701127996	Philosophies of Judaism: the history of Jewish philosophy from biblical times to Franz Rosenzweig. Intro. by R. J. Zwierbofsky. Trans. [from the Hebrew] by David W. Silverman.
Verified On Shelf	LC: B154 T5	0202701127914	Three Jewish philosophers. Philo: Selections, edited by Hans Lenny Saadya Gaon; Book of doctrines and beliefs, edited by Alexander Altmann. Jehuda Halevi: Kuzari, edited by Isaac Heinemann.
Verified On Shelf	LC: B158 7 M3	0202701127930	Great twentieth century Jewish philosophers: Shewitz, Rosenzweig, Buber, with selections from their writings. Edited and with introductions by Bernard Martin.
Poor Condition	Local: B162 R2 1985	0202702388234	Guide to Buddhist philosophy / Kenneth K. Inada, with contributions by Richard Chi, Shotaro Iida, and David Kalupahana.
Not Found	LC: B171 R4213 1987 Rem: B171 R4213 1987 V.1	0202702689912	A history of ancient philosophy / Giovanni Reale; edited and translated from the fifth Italian edition by John R. Catan. V.1
Verified On Shelf	LC: B171 R4213 1987 Rem: B171 R4213 1987 V.2	0202602715577	A history of ancient philosophy / Giovanni Reale; edited and translated from the fifth Italian edition by John R. Catan. V.2
	LC: B171 R4213 1987 Rem: B171 R4213 1987 V.4	0202600056040	A history of ancient philosophy / Giovanni Reale; edited and translated from the fifth Italian edition by John R. Catan. V.4
	LC: B179 W48	020270128466	Early Greek philosophy and the Orient, [by] M. L. West.
	LC: B181 S513	0202701128474	The discovery of the mind: the Greek origins of European thought / translated by T. G. Rosenmeyer.

## Retention Verification Process

- Verify each assigned title is on the shelf
- Inspect the physical condition of the title
- Assign a status to the item
- Stamp each book with "CI-CCI" to indicate it is a retention title
- Modify the item's bibliographic record (MARC 583)
  - Working with OCLC on shared print symbol
- No weeding until verification process complete
- "Horse trading" to re-claim lost titles



<http://ci-cci.org>



## Verification By the Numbers

TOTAL TITLES: 145,894  
Verified on Shelf Round 1: 139,927 (96.5%)  
Verified on Shelf Round 2: 143,294 (98.2% - Only 2600 titles unvalidated)

## UNI Verification

TOTAL TITLES: 180,986  
Verified on Shelf Round 1: In Process  
Expected Completion: December 2017

## Collaborative Collection Development

- Common vendor for acquisitions
  - Real-time access to order level information
  - Experience with shared print, PDA/DDA/print-on demand
  - RFP – YBP/GOBI chosen 2015

CI-CCI	Book Return	Slip Block	Orders Selected	Orders Open	Orders Filled	Series Volume	DDA Records Sent	Aut
CI-CCI (Shared):	Electronic							
Total for Group:								
UNIV OF NORTHERN IOWA	Electronic							
CENTRAL COLLEGE	Print	1						
DRAKE UNIVERSITY	Electronic			1				
GRINNELL COLLEGE LIBRARIES	Print	1						
Total for Members:	1	1	1	1				

- FY17 Savings
  - Approximately 90 purchases deferred
  - Total savings: \$1360



## Shared Purchasing

- Survey to identify preferred vendors, purchase models, and materials budgets
- Led to group purchase of Oxford Ebooks
  - Included 988 Ebooks in 16 subject categories
  - Publication range October 2015 – September 2016
  - Ebook records added to individual catalogs
  - Oxford collaborated with GOBI for purchases

## Resource Sharing

- Delivery of materials between libraries
  - Began with ILL request and delivery through third party vendors (UPS, USPS)
  - 72 hour turnaround expected
  - Iowa courier launched July 2016
  - Has resulted in increase in sharing between libraries
    - Example: UNI borrowed 96 items from CI-CCI libraries (average delivery time 2.5 days) and lent 116 items (average delivery time 1.8 days) between July 1, 2016 and January 31, 2017.

## Lessons Learned

- Advantages:
  - Close geographical proximity
  - Members have strong commitment to project goals
  - Governance by consensus; regular communication
- Disadvantages
  - No project manager or shared budget
  - Small FTE prohibitive for collaborative purchases

## References

- Teresa Koch, Cyd Dyer, and Pamela Rees, "Good Things Come in Small Packages: Getting the Most From Shared Print Retention and Cooperative Collection Development With a Small Group of Libraries" (2014). *Proceedings of the Charleston Library Conference*. <http://dx.doi.org/10.5703/1288284315574>.
- Teresa Koch and Andrew Welch, "Monograph Validation Strategies in Shared Print Programs: Variations and Value" (2016). *Collaborative Librarianship*. Vol. 8: Issue 3. <http://digitalcommons.du.edu/collaborativelibrarianship/vol8/iss3/7/>.

